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(Includes textual changes and numerical data changes)  
Financial Report for Third Quarter of the Year Ending March 31, 2013  
[Japanese accounting standards] (Consolidated)

Hitachi Cable, Ltd. hereby announces changes to the “Financial Report for Third Quarter of the Year Ending March 31, 2013 [Japanese accounting standards] (Consolidated)” disclosed on February 1, 2013.

**1. Reason for the changes**

With regard to the number of applicants for the early retirement and career change support system announced on November 30, 2012, Hitachi Cable has posted 8,074 million yen of restructuring charges, including expected additional retirement benefits, that were calculated based on information available to the company as of the accounting date of the third quarter period of the fiscal year ending March 31, 2013 (December 31, 2012) as well as certain assumptions that the company deemed reasonable as extraordinary loss for the third quarter period of the consolidated fiscal year ending March 31, 2013. However, since later aggregation revealed that the final number of applicants for this program significantly exceeded expectations, we will increase business structure improvement expenses to 9,439 million yen to post as extraordinary losses and change the relevant entries.

These changes fall within the forecast of extraordinary loss for the full-year consolidated performance for the year ending March 31, 2013 announced in the “Notice of Extraordinary Losses and Revisions to the Full-year Business Performance Forecast” and the “Financial Report for Third Quarter of the Year Ending March 31, 2013 [Japanese accounting standards] (Consolidated)” dated February 1, 2013.

## 2. Modified portions

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### 3. Modified contents

The changes are underlined.

Summary information

【Prior to the change】

1. Performance over the year under review (Apr. 1, 2012- Dec. 31, 2012)

#### (1) Operating Results

|         | Net Sales   |        | Operating Income |      | Ordinary Income |       | Net Income  |   |
|---------|-------------|--------|------------------|------|-----------------|-------|-------------|---|
|         | Million yen | %      | Million yen      | %    | Million yen     | %     | Million yen | % |
| Dec./12 | 267,787     | (14.0) | 2,396            | 60.8 | 3,407           | 634.3 | (6,727)     | — |
| Dec./11 | 311,548     | (1.1)  | 1,490            | 78.2 | 464             | 201.3 | (17,575)    | — |

Note: Comprehensive Income Dec./12 (5,665) million yen (—%) Dec./11 (19,863) million yen (—%)

|         | Net Income per Share | Diluted Net Income per Share |
|---------|----------------------|------------------------------|
|         | Yen                  | Yen                          |
| Dec./12 | (18.34)              | —                            |
| Dec./11 | (48.22)              | —                            |

Note: % indicates the rate of +/- compared with the previous fiscal year

#### (2) Financial Standing

|         | Total Assets | Net Assets    | Equity Ratio |
|---------|--------------|---------------|--------------|
|         | Million yen  | Million yen   | %            |
| Dec./12 | 264,276      | <u>77,243</u> | <u>28.5</u>  |
| Mar./12 | 245,882      | 83,034        | 33.0         |

Note: Equity Dec./12 75,256 million yen Mar./12 81,190 million yen

【After the change】

1. Performance over the year under review (Apr. 1, 2012- Dec. 31, 2012)

#### (1) Operating Results

|         | Net Sales   |        | Operating Income |      | Ordinary Income |       | Net Income     |   |
|---------|-------------|--------|------------------|------|-----------------|-------|----------------|---|
|         | Million yen | %      | Million yen      | %    | Million yen     | %     | Million yen    | % |
| Dec./12 | 267,787     | (14.0) | 2,396            | 60.8 | 3,407           | 634.3 | <u>(8,092)</u> | — |
| Dec./11 | 311,548     | (1.1)  | 1,490            | 78.2 | 464             | 201.3 | (17,575)       | — |

Note: Comprehensive Income Dec./12 (7,030) million yen (—%) Dec./11 (19,863) million yen (—%)

|         | Net Income per Share | Diluted Net Income per Share |
|---------|----------------------|------------------------------|
|         | Yen                  | Yen                          |
| Dec./12 | <u>(22.06)</u>       | —                            |
| Dec./11 | (48.22)              | —                            |

Note: % indicates the rate of +/- compared with the previous fiscal year

#### (2) Financial Standing

|         | Total Assets | Net Assets    | Equity Ratio |
|---------|--------------|---------------|--------------|
|         | Million yen  | Million yen   | %            |
| Dec./12 | 264,276      | <u>75,878</u> | <u>28.0</u>  |
| Mar./12 | 245,882      | 83,034        | 33.0         |

Note: Equity Dec./12 73,891 million yen Mar./12 81,190 million yen

**【Prior to the change】**

1. Qualitative information on financial results for this quarter

(1) Qualitative information on consolidated business performance

(An omission)

Operating income totaled 2,396 million yen, up 906 million yen from 1,490 million yen in the previous consolidated cumulative third quarter, while ordinary income totaled 3,407 million yen, up 2,943 million yen from 464 million yen in the same period, due to our cost-cutting effects and reductions in fixed costs despite a drop in sales. The Hitachi Cable Group is currently promoting structural reforms, including fixed cost reductions, in order to address the deterioration of the business environment. Net losses were 6,727 million yen (vs. net losses of 17,575 million yen for the previous consolidated cumulative third quarter) following the reporting of impairment losses on fixed assets and restructuring charges that accompanies the measures in extraordinary losses.

**【After the change】**

1. Qualitative information on financial results for this quarter

(1) Qualitative information on consolidated business performance

(An omission)

Operating income totaled 2,396 million yen, up 906 million yen from 1,490 million yen in the previous consolidated cumulative third quarter, while ordinary income totaled 3,407 million yen, up 2,943 million yen from 464 million yen in the same period, due to our cost-cutting effects and reductions in fixed costs despite a drop in sales. The Hitachi Cable Group is currently promoting structural reforms, including fixed cost reductions, in order to address the deterioration of the business environment. Net losses were 8,092 million yen (vs. net losses of 17,575 million yen for the previous consolidated cumulative third quarter) following the reporting of impairment losses on fixed assets and restructuring charges that accompanies the measures in extraordinary losses.

**【Prior to the change】**

1. Qualitative information on financial results for this quarter

(2) Qualitative information on consolidated financial condition

(An omission)

(ii) Liabilities

Liabilities of the Hitachi Cable Group at the end of the third quarter of this consolidated fiscal year totaled 187,033 million yen, an increase of 24,185 million yen from the end of the previous consolidated fiscal year. This was due mainly to an increase of 17,446 million yen in trade payables, 2,402 million yen in short-term debt, 7,216 million yen in allowances for restructuring, a declines of 2,933 million yen in accrued expenses.

(iii) Net assets

Net assets of the Hitachi Cable Group at the end of the third quarter of this consolidated fiscal year totaled 77,243 million yen, a decline of 5,791 million yen from the end of the previous consolidated fiscal year, primarily due to a decline of 6,714 million yen in retained earnings.

**【After the change】**

1. Qualitative information on financial results for this quarter

(2) Qualitative information on consolidated financial condition

(An omission)

(ii) Liabilities

Liabilities of the Hitachi Cable Group at the end of the third quarter of this consolidated fiscal year totaled 188,398 million yen, an increase of 25,550 million yen from the end of the previous consolidated fiscal year. This was due mainly to an increase of 17,446 million yen in trade payables, 2,402 million yen in short-term debt, 8,581 million yen in allowances for restructuring, a declines of 2,933 million yen in accrued expenses.

(iii) Net assets

Net assets of the Hitachi Cable Group at the end of the third quarter of this consolidated fiscal year totaled 75,878 million yen, a decline of 7,156 million yen from the end of the previous consolidated fiscal year, primarily due to a decline of 8,079 million yen in retained earnings.

## 3. Quarterly Consolidated Financial Statements

## (1) Quarterly Consolidated Balance Sheet

(Units: million yen)

|                                     | As of March 31, 2012 | As of December 31, 2012 |
|-------------------------------------|----------------------|-------------------------|
| (Liabilities)                       |                      |                         |
| Current liabilities                 |                      |                         |
| Trade payables                      | 58,235               | 75,681                  |
| Short-term debt                     | 16,176               | 18,578                  |
| Accrued income taxes                | 900                  | 1,076                   |
| Accrued expenses                    | 13,720               | 10,787                  |
| Allowances for restructuring        | —                    | <u>7,216</u>            |
| Reserve for disaster losses         | 81                   | —                       |
| Provision for fines and assessments | 1,504                | 1,572                   |
| Other                               | 12,806               | 11,799                  |
| Total current liabilities           | 103,422              | <u>126,709</u>          |
| (An omission)                       |                      |                         |
| Total liabilities                   | 162,848              | <u>187,033</u>          |
| (Net assets)                        |                      |                         |
| Shareholders' equity                |                      |                         |
| Common stock                        | 25,948               | 25,948                  |
| Capital surplus                     | 31,518               | 31,518                  |
| Retained earnings                   | 34,622               | <u>27,908</u>           |
| Treasury stock                      | (3,008)              | (3,009)                 |
| Total shareholders' equity          | 89,080               | <u>82,365</u>           |
| (An omission)                       |                      |                         |
| Total net assets                    | 83,034               | <u>77,243</u>           |
| Total liabilities and net assets    | 245,882              | 264,276                 |

【After the change】

3. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Units: million yen)

|                                     | As of March 31, 2012 | As of December 31, 2012 |
|-------------------------------------|----------------------|-------------------------|
| (Liabilities)                       |                      |                         |
| Current liabilities                 |                      |                         |
| Trade payables                      | 58,235               | 75,681                  |
| Short-term debt                     | 16,176               | 18,578                  |
| Accrued income taxes                | 900                  | 1,076                   |
| Accrued expenses                    | 13,720               | 10,787                  |
| Allowances for restructuring        | —                    | <u>8,581</u>            |
| Reserve for disaster losses         | 81                   | —                       |
| Provision for fines and assessments | 1,504                | 1,572                   |
| Other                               | 12,806               | 11,799                  |
| Total current liabilities           | 103,422              | <u>128,074</u>          |
| (An omission)                       |                      |                         |
| Total liabilities                   | 162,848              | <u>188,398</u>          |
| (Net assets)                        |                      |                         |
| Shareholders' equity                |                      |                         |
| Common stock                        | 25,948               | 25,948                  |
| Capital surplus                     | 31,518               | 31,518                  |
| Retained earnings                   | 34,622               | <u>26,543</u>           |
| Treasury stock                      | (3,008)              | (3,009)                 |
| Total shareholders' equity          | 89,080               | <u>81,000</u>           |
| (An omission)                       |                      |                         |
| Total net assets                    | 83,034               | <u>75,878</u>           |
| Total liabilities and net assets    | 245,882              | <u>264,276</u>          |

## 【Prior to the change】

## 3. Quarterly Consolidated Financial Statements

(2) Quarterly Consolidated Statement of Profit and Loss  
and Quarterly Statement of Consolidated Comprehensive Income  
(Quarterly Consolidated Statement of Profit and Loss)  
(Consolidated Cumulative Third Quarter)

(Units: million yen)

|                                                   | Consolidated cumulative<br>3rd quarter of the year ended<br>March 31, 2012<br>(Apr. 1, 2011 - Dec. 31, 2011) | Consolidated cumulative<br>3rd quarter of the year ending<br>March 31, 2013<br>(Apr. 1, 2012 - Dec. 31, 2012) |
|---------------------------------------------------|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| (An omission)                                     |                                                                                                              |                                                                                                               |
| Extraordinary losses                              |                                                                                                              |                                                                                                               |
| Revaluation losses on negotiable securities       | 130                                                                                                          | 467                                                                                                           |
| Impairment losses on fixed assets                 | 8,415                                                                                                        | 353                                                                                                           |
| Restructuring charges                             | 7,184                                                                                                        | <u>8,725</u>                                                                                                  |
| Losses due to disasters                           | 1,406                                                                                                        | —                                                                                                             |
| Transfer to provision for fines and assessments   | 1,426                                                                                                        | —                                                                                                             |
| Other extraordinary losses                        | 497                                                                                                          | 751                                                                                                           |
| Total extraordinary losses                        | <u>19,058</u>                                                                                                | <u>10,296</u>                                                                                                 |
| (Loss) before income taxes and minority interests | <u>(16,551)</u>                                                                                              | <u>(5,885)</u>                                                                                                |
| Income taxes                                      | 796                                                                                                          | 676                                                                                                           |
| (Loss) before minority interests                  | <u>(17,347)</u>                                                                                              | <u>(6,561)</u>                                                                                                |
| Minority interests                                | 228                                                                                                          | 166                                                                                                           |
| Net income(loss)                                  | <u>(17,575)</u>                                                                                              | <u>(6,727)</u>                                                                                                |

## 【After the change】

## 3. Quarterly Consolidated Financial Statements

(2) Quarterly Consolidated Statement of Profit and Loss  
and Quarterly Statement of Consolidated Comprehensive Income  
(Quarterly Consolidated Statement of Profit and Loss)  
(Consolidated Cumulative Third Quarter)

(Units: million yen)

|                                                   | Consolidated cumulative<br>3rd quarter of the year ended<br>March 31, 2012<br>(Apr. 1, 2011 - Dec. 31, 2011) | Consolidated cumulative<br>3rd quarter of the year ending<br>March 31, 2013<br>(Apr. 1, 2012 - Dec. 31, 2012) |
|---------------------------------------------------|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| (An omission)                                     |                                                                                                              |                                                                                                               |
| Extraordinary losses                              |                                                                                                              |                                                                                                               |
| Revaluation losses on negotiable securities       | 130                                                                                                          | 467                                                                                                           |
| Impairment losses on fixed assets                 | 8,415                                                                                                        | 353                                                                                                           |
| Restructuring charges                             | 7,184                                                                                                        | <u>10,090</u>                                                                                                 |
| Losses due to disasters                           | 1,406                                                                                                        | —                                                                                                             |
| Transfer to provision for fines and assessments   | 1,426                                                                                                        | —                                                                                                             |
| Other extraordinary losses                        | 497                                                                                                          | 751                                                                                                           |
| Total extraordinary losses                        | <u>19,058</u>                                                                                                | <u>11,661</u>                                                                                                 |
| (Loss) before income taxes and minority interests | <u>(16,551)</u>                                                                                              | <u>(7,250)</u>                                                                                                |
| Income taxes                                      | 796                                                                                                          | 676                                                                                                           |
| (Loss) before minority interests                  | <u>(17,347)</u>                                                                                              | <u>(7,926)</u>                                                                                                |
| Minority interests                                | 228                                                                                                          | 166                                                                                                           |
| Net income(loss)                                  | <u>(17,575)</u>                                                                                              | <u>(8,092)</u>                                                                                                |

## 【Prior to the change】

## 3. Quarterly Consolidated Financial Statements

## (2) Quarterly Consolidated Statement of Profit and Loss

and Quarterly Statement of Consolidated Comprehensive Income

(Quarterly Statement of Consolidated Comprehensive Income)

(Consolidated Cumulative Third Quarter)

|                                                                    | Consolidated cumulative<br>3rd quarter of the year ended<br>March 31, 2012<br>(Apr. 1, 2011 - Dec. 31, 2011) | Consolidated cumulative<br>3rd quarter of the year ending<br>March 31, 2013<br>(Apr. 1, 2012 - Dec. 31, 2012) |
|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| (Loss) before minority interests                                   | (17,347)                                                                                                     | <u>(6,561)</u>                                                                                                |
| Other comprehensive income                                         |                                                                                                              |                                                                                                               |
| Net unrealized holding gains (losses) on securities                | (870)                                                                                                        | (135)                                                                                                         |
| Net unrealized gains (losses) on hedge transaction                 | (142)                                                                                                        | (63)                                                                                                          |
| Foreign currency translation adjustments                           | (1,317)                                                                                                      | 1,523                                                                                                         |
| Other comprehensive income from equity method affiliated companies | (187)                                                                                                        | (429)                                                                                                         |
| Total other comprehensive income                                   | <u>(2,516)</u>                                                                                               | <u>896</u>                                                                                                    |
| Comprehensive income                                               | <u>(19,863)</u>                                                                                              | <u>(5,665)</u>                                                                                                |
| (Items)                                                            |                                                                                                              |                                                                                                               |
| Comprehensive income attributable to owners of the parent          | (19,940)                                                                                                     | <u>(5,933)</u>                                                                                                |
| Comprehensive income attributable to minority interests            | 77                                                                                                           | 268                                                                                                           |

## 【After the change】

## 3. Quarterly Consolidated Financial Statements

## (2) Quarterly Consolidated Statement of Profit and Loss

and Quarterly Statement of Consolidated Comprehensive Income

(Quarterly Statement of Consolidated Comprehensive Income)

(Consolidated Cumulative Third Quarter)

|                                                                    | Consolidated cumulative<br>3rd quarter of the year ended<br>March 31, 2012<br>(Apr. 1, 2011 - Dec. 31, 2011) | Consolidated cumulative<br>3rd quarter of the year ending<br>March 31, 2013<br>(Apr. 1, 2012 - Dec. 31, 2012) |
|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| (Loss) before minority interests                                   | (17,347)                                                                                                     | <u>(7,926)</u>                                                                                                |
| Other comprehensive income                                         |                                                                                                              |                                                                                                               |
| Net unrealized holding gains (losses) on securities                | (870)                                                                                                        | (135)                                                                                                         |
| Net unrealized gains (losses) on hedge transaction                 | (142)                                                                                                        | (63)                                                                                                          |
| Foreign currency translation adjustments                           | (1,317)                                                                                                      | 1,523                                                                                                         |
| Other comprehensive income from equity method affiliated companies | (187)                                                                                                        | (429)                                                                                                         |
| Total other comprehensive income                                   | <u>(2,516)</u>                                                                                               | <u>896</u>                                                                                                    |
| Comprehensive income                                               | <u>(19,863)</u>                                                                                              | <u>(7,030)</u>                                                                                                |
| (Items)                                                            |                                                                                                              |                                                                                                               |
| Comprehensive income attributable to owners of the parent          | (19,940)                                                                                                     | <u>(7,298)</u>                                                                                                |
| Comprehensive income attributable to minority interests            | 77                                                                                                           | 268                                                                                                           |



This document is an English translation of a document prepared in Japanese. In the event of any discrepancies between the content of the Japanese and English documents, the content of the Japanese document shall take precedence