

Financial Report for First Quarter of the Year Ending March 31, 2013

〔Japanese accounting standards〕 (Consolidated)

July 27, 2012

Name of Listed Company: **Hitachi Cable, Ltd.**

Stock Exchange where listed (section): Tokyo Stock Exchange, Inc. (First Section)

Osaka Securities Exchange Co., Ltd. (First Section)

Code Number: 5812

(URL <http://www.hitachi-cable.com>)

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Scheduled date for beginning payment of dividends: —

Supplementary explanatory materials for quarterly settlement of accounts prepared (Y/N): Y

Briefing held on quarterly settlement of accounts (Y/N): Y (For institutional investors, analysts, and members of the press)

Note: Figures are rounded off to the nearest 1 million yen.

1. Performance over the year under review (Apr. 1, 2012- Jun. 30, 2012)

(1) Operating Results

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Jun./12	91,415	(12.9)	(172)	—	72	(97.8)	(95)	—
Jun./11	104,992	4.7	2,382	—	3,314	883.4	1,723	482.1

Note: Comprehensive Income Jun./12 (842) million yen (—%) Jun./11 2,648 million yen (327.8%)

	Net Income per Share Yen	Diluted Net Income per Share Yen
Jun./12	(0.26)	—
Jun./11	4.73	—

Note: % indicates the rate of +/- compared with the previous fiscal year

(2) Financial Standing

	Total Assets Million yen	Net Assets Million yen	Equity Ratio %
Jun./12	255,324	82,192	31.5
Mar./12	245,882	83,034	33.0

Note: Equity Jun./12 80,391 million yen Mar./12 81,190 million yen

2. Dividends

	Annual Dividends				
	Jun.30	Sep.30	Dec.31	Mar.31	Total
Mar./12	Yen —	Yen 0.00	Yen —	Yen 0.00	Yen 0.00
Mar./13	—	—	—	—	—
Mar./13 (Forecast)	—	—	—	—	—

Note: The most recent figures for forecasted dividends have been revised(Y/N):N

Note: Forecast of dividends for distribution at the year ending March 31, 2013 remain to be determined.

Hitachi Cable plans to announce this forecast when disclosure becomes possible.

3. Business results forecast for the year ending March 31, 2013 (Apr. 1, 2012-Mar. 31, 2013)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share Yen
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Sep./12	180,000	(14.5)	1,500	10.6	2,000	575.7	500	—	1.36
Mar./13	360,000	(16.8)	7,000	256.1	7,500	709.1	1,500	—	4.09

Note: % indicates the rate of +/- compared with the previous fiscal year

Note: The most recent figures for consolidated business performance forecasts have been revised (Y/N):Y

* Other Notes

- (1) Significant changes in key subsidiaries during the cumulative first quarter of this consolidated fiscal year (Y/N):N

(Changes in designated subsidiaries resulting from changes in the scope of consolidation)

- (2) Application of special accounting used in the preparation of quarterly consolidated financial statements (Y/N):Y

Note: For more information, see “2. Notes concerning summary information : (2) Application of special accounting used in the preparation of quarterly consolidated financial statements” on page 5 of the Appendix.

- (3) Changes in Accounting policies; changes in accounting estimate; retrospective restatement

(i) Changes in accounting policies resulting from changes to accounting standards etc. (Y/N):N

(ii) Changes in accounting policies other than those noted under "(i)" above (Y/N):Y

(iii) Changes in accounting estimates (Y/N):Y

(iv) Retrospective restatement (Y/N):N

This falls under Article 10.5 of the “Ordinance on Terminology, Forms and Preparation Methods of Quarterly Consolidated Financial Statements.” For more information, see “2. Notes concerning summary information : (3) Changes in accounting policies; changes in revisions or restatement of accounting estimates” on page 5 of the Appendix.

- (4) Number of shares outstanding (Common)

(i) Number of shares outstanding at the end of period (including treasury stock)	Jun./12	374,018,174	Mar./12	374,018,174
(ii) Number of treasury stock at the end of period	Jun./12	7,268,280	Mar./12	7,264,918
(iii) Average shares this quarter (consolidated total through this quarter)	Jun./12	366,751,500	Jun./11	364,393,730

* Statement on status of implementation of quarterly review procedures

At the time this quarterly Financial Report was released, procedures were underway to review quarterly financial statements pursuant to the Financial Instruments and Exchange Act.

* Notes concerning appropriate use of business performance forecasts and other matters

The forecasts of business performance and other statements regarding the future in this document are based on information obtained by the Company as of the time of preparation of this document and upon certain assumptions deemed reasonable. The Company provides no guarantees regarding such statements. Due to various factors, actual business performance and other results may vary significantly from these forecasts. See “1. Qualitative information on financial results for this quarter: (3) Qualitative information on consolidated business performance forecasts page 4 of the Appendix concerning the content of the assumptions used in forecasting business performance, cautions concerning the use of forecasts of business performance, and related matters.

This document is an English translation of a document prepared in Japanese. In the event of any discrepancies between the content of the Japanese and English documents, the content of the Japanese document shall take precedence.

【Appendix】

Appendix: Table of Contents

1. Qualitative information on financial results for this quarter	2
(1) Qualitative information on consolidated business performance	2
(2) Qualitative information on consolidated financial conditions	3
(3) Qualitative information on consolidated business performance forecasts	4
2. Notes concerning summary information	5
(1) Significant changes in key subsidiaries during the cumulative first quarter of this consolidated fiscal year	5
(2) Application of special accounting used in the preparation of quarterly consolidated financial statements	5
(3) Changes in Accounting policies; changes in accounting estimate; retrospective restatement	5
3. Quarterly Consolidated Financial Statements	6
(1) Quarterly Consolidated Balance Sheet	6
(2) Quarterly Consolidated Statement of Profit and Loss and Quarterly Statement of Consolidated Comprehensive Income	8
Quarterly Consolidated Statement of Profit and Loss Consolidated Cumulative First Quarter	8
Quarterly Statement of Consolidated Comprehensive Income Consolidated Cumulative First Quarter	9
(3) Facts or circumstances casting doubt on going-concern assumptions	10
(4) Segment Information	10
(5) Notes on notable changes in amount of shareholder equity (if applicable)	11

1. Qualitative information on financial results for this quarter

(1) Qualitative information on consolidated business performance

The global economy slowed down during the cumulative first quarter of this consolidated fiscal year due to the stagnation of the European economy and the slowdown of growth in emerging economies such as China and India. The Japanese economy remained at a low level as a whole due to the impact of the sluggish global economy despite signs of recovery stemming from the positive effects of the stimulus measures for automobiles and an increase in demand generated by restoration following the Great East Japan Earthquake, among others.

Amid such conditions, net sales for the Hitachi Cable Group during this consolidated cumulative first quarter were 91,415 million yen (down 12.9% from the previous consolidated first quarter). Factors contributing to this result include the downward pressure on the selling prices of products following the drop in the price of copper, a major raw material for wires and cables and copper products, compared to the previous consolidated cumulative first quarter, and the weak demand in products related to electronics and semiconductors since last summer. Furthermore, sales contracted due to the withdrawal from the domestic copper tube business and optical submarine cable business, etc. as well as the stripping away of other unprofitable products as part of efforts for the “selection and concentration of businesses” under the Medium-term Management Plan. For this reason, net sales fell from the previous consolidated cumulative first quarter, which experienced increases in demand as a reaction to the stagnation of supply following the earthquake and in preparation for restoration of areas hit by the disaster.

Factors affecting income included the fluctuation of copper prices and selling prices as well as a drop in sales, while cost-cutting effects and reductions in fixed costs contributed to supporting income. As a result, operating losses totaled 172 million yen (vs. an operating income of 2,382 million yen for the previous consolidated cumulative first quarter); ordinary income totaled 72 million yen (vs. ordinary income of 3,314 million yen for the previous consolidated cumulative first quarter); and net losses were 95 million yen (vs. a net income of 1,723 million yen for the previous consolidated cumulative first quarter).

Provided below is an overview of business performance for each reporting segment. The net sales figures given for each segment represent net sales after offsetting.

In consequence of the structural reforms that were implemented up to the year ended March 31, 2012, the Hitachi Cable Group has partially changed the businesses that belong to each of its reporting segments as well as the internal control segments of its consolidated subsidiaries starting the first quarter of this consolidated fiscal year. For more information, see “(4) Segment Information” on page 10 of the appendix. In comparing figures with the previous consolidated cumulative first quarter, as shown below, we have used figures for the previous consolidated cumulative first quarter that have been transferred to the new segments.

Industrial Infrastructure Products

Net sales in this segment totaled 19,261 million yen (down 7% from the previous consolidated cumulative first quarter); and operating losses totaled 128 million yen (vs. operating income of 845 million yen for the previous consolidated cumulative first quarter).

Within the Power & Industrial Systems Products, construction wires and cables were strong, partly due to demand in preparation for production adjustments in the summer. However, heat resistant wires and wires and cables for rolling stocks slowed due to sluggish domestic capital investment and an off-peak period in domestic new railway installation transactions. Net sales in Power & Industrial Systems Products fell below the previous consolidated cumulative first quarter due also to a drop in the selling price that followed a slump in the price of copper, a major raw material.

In Optical Communications Products, net sales fell below those of the previous consolidated cumulative first quarter, caused by the restoration demand in metal cables peaking out and intensified competition in the domestic market for fiber optics.

Electronic & Automotive Products

Net sales in this segment totaled 38,595 million yen (up 3% from the previous consolidated cumulative first quarter); operating income totaled 743 million yen (vs. operating income of 791 million yen for the previous consolidated cumulative first quarter).

Automotive Components grew due to strong domestic vehicle sales volume on the back of demand stimulus measures such as the so-called new eco car subsidy and the new eco car tax cuts. Net sales exceeded levels of the previous consolidated cumulative first quarter.

In Electronic Products, net sales fell below net sales of the previous consolidated cumulative first quarter due in part to weaknesses in products for electronics devices and semiconductor manufacturing machinery.

In the Magnet Wire Products, demand in automotive electronics was favorable alongside strong automotive demand, while demand for heavy electrical machinery was also strong in pole transformers. Net sales in Magnet Wire Products exceeded those of the previous consolidated cumulative first quarter.

Information Systems Devices & Materials

Net sales in this segment totaled 8,888 million yen (down 14% from the previous consolidated cumulative first quarter); operating losses totaled 126 million yen (vs. operating losses of 139 million yen for the previous consolidated cumulative first quarter).

By product in the Information Networks, sales of network devices were strong, which was driven by growing demand generated by capital investments on the part of mobile phone carriers. However, sales of the network integration business and optical transmission products fell during this consolidated cumulative first quarter as the levels of the previous consolidated cumulative first quarter were high due to an increase in demand as a reaction to demand stagnation immediately following the earthquake and the rise in demand for enhancing existing information communication networks in preparation for natural disasters. As a result, net sales in the Information Networks as a whole fell slightly below the previous consolidated cumulative first quarter.

In the Wireless Systems, despite a drop in products and construction works for broadcasting facilities, demand from mobile phone carriers that obtained new licenses for a frequency band known as the platinum band increased, resulting in sales a little exceeding those of the previous consolidated cumulative first quarter.

Sales of compound semiconductor products declined significantly from the previous consolidated cumulative first quarter due to various factors, including a slowdown in optical disc demand, which resulted in slower sales for use in optical devices, and competition from other materials, which led to a drop in sales for use in high-frequency devices.

Metal Materials & Component Products

Net sales in this segment totaled 15,865 million yen (down 40% from the previous consolidated cumulative first quarter); operating losses totaled 1,199 million yen (vs. operating income of 403 million yen for the previous consolidated cumulative first quarter).

Net sales of copper strips as a whole fell from the previous consolidated cumulative first quarter due to a drop in sales of copper strips for semiconductors following weak demand for products for semiconductor and electronics markets despite a strong performance by copper foil mainly for vehicle installation.

Sales of copper products for electrical use were weak due to a drop in demand for copper products and finished products for electrical use generated by domestic capital investment as well as an off-peak decrease in shipments of superconducting wire for an international project. Furthermore, poor prospects for future profitability prompted Hitachi Cable to withdraw from the copper tube business in Japan, effective March 31, 2012. As a result, overall sales of copper products for electrical use fell significantly from the previous consolidated cumulative first quarter.

The decline in demand for products for semiconductor and electronics markets also led to slow sales of lead frames, which ended below the previous consolidated cumulative first quarter.

Sales of package materials fell for both memory and special-purpose applications, resulting in a decrease from the previous consolidated cumulative first quarter.

Sales Companies & Distribution

Net sales in this segment totaled 8,806 million yen (down 12% from the previous consolidated cumulative first quarter). Operating income totaled 595 million yen (vs. operating income of 562 million yen for the previous consolidated cumulative first quarter).

(2) Qualitative information on consolidated financial conditions

(i) Total assets

Total assets of the Hitachi Cable Group at the end of the first quarter of this consolidated fiscal year were 255,324 million yen, an increase of 9,442 million yen from the end of the previous consolidated fiscal year. This figure includes current assets, which increased by 11,337 million yen from the end of the previous consolidated fiscal year to 165,481 million yen, primarily due to an increase of 5,566 million yen in cash and cash equivalents and an increase of 6,223 million yen in trade receivables. Fixed assets declined by 1,895 million yen from the end of the previous consolidated fiscal year to 89,843 million yen. This was due mainly to a decline of 423 million yen in buildings and structures, 658 million in machinery, vehicles and tools, and 586 million yen in construction in progress.

(ii) Liabilities

Liabilities of the Group at the end of the first quarter of this consolidated fiscal year totaled 173,132 million yen, an increase of 10,284 million yen from the end of the previous consolidated fiscal year. This was due mainly to an increase of 16,735 million yen in trade payables and declines in short-term debt and accrued expenses of 2,187 million yen and 2,777 million yen, respectively.

(iii) Net assets

Net assets of the Hitachi Cable Group at the end of the first quarter of this consolidated fiscal year totaled 82,192 million yen a decline of 842 million yen from the previous consolidated fiscal year, primarily due to a decline of 849 million yen in foreign currency translation adjustments.

(3) Qualitative information on consolidated business performance forecasts

Business performance during the cumulative first quarter of this consolidated fiscal year fell below the initial forecasts because the price of copper, which is a principal material for wires and cables as well as for copper products, was lower than the initially assumed price, and performance was affected by decreased demand for products for the electronics and semiconductor markets. Moreover, the outlook for the world economy is increasingly uncertain and business conditions are expected to continue to be harsh in the second quarter of this consolidated fiscal year and thereafter.

Given this situation, the Hitachi Cable Group has decided to revise downward both net sales and profits forecasts for the cumulative second quarter and the full year of the consolidated fiscal year ending March 31, 2013, which were published on May 8, 2012.

The Hitachi Cable Group is committed to accelerating its business structural reform in line with the Medium-term Management Plan in order to improve profitability at the earliest possible time.

(1) Business performance forecasts of the cumulative second quarter of the consolidated fiscal year ending March 2013

(Apr. 1, 2012 – Sep. 30, 2012)

	Net sales	Operating income (loss)	Ordinary income (loss)	Net income (loss)	Net income (loss) per share
Previously announced forecasts (A) (Announced May 8, 2012)	185,000	4,000	4,000	1,800	4.93
Revised forecasts (B)	180,000	1,500	2,000	500	1.36
Difference (B) – (A)	(5,000)	(2,500)	(2,000)	(1,300)	
Percentage change (%)	(2.7)	(62.5)	(50.0)	(72.2)	
(Reference) Performance in previous cumulative second quarter (Year ended March, 31 2012)	210,434	1,356	296	(9,056)	(24.85)

Note: Figures for net sales, operating income (loss), ordinary income (loss), and net income (loss) above are given in units of millions of yen. Figures for net income (loss) per share above are given in units of yen.

(2) Forecasts of full-year business performance of the consolidated fiscal year ending March 2013

(Apr. 1, 2012 – Mar. 31, 2013)

	Net sales	Operating income (loss)	Ordinary income (loss)	Net income (loss)	Net income (loss) per share
Previously announced forecasts (A) (Announced May 8, 2012)	380,000	12,000	12,000	6,000	16.44
Revised forecasts (B)	360,000	7,000	7,500	1,500	4.09
Difference (B) – (A)	(20,000)	(5,000)	(4,500)	(4,500)	
Percentage change (%)	(5.3)	(41.7)	(37.5)	(75.0)	
(Reference) Performance in previous fiscal year (Year ended March, 31 2012)	432,540	1,966	927	(22,758)	(62.35)

Note: Figures for net sales, operating income (loss), ordinary income (loss), and net income (loss) above are given in units of millions of yen. Figures for net income (loss) per share above are given in units of yen.

2. Notes concerning summary information

(1) Significant changes in key subsidiaries during the cumulative first quarter of this consolidated fiscal year: Not applicable

(2) Application of special accounting used in the preparation of quarterly consolidated financial statements

Calculation of provision for income taxes

The provision for income taxes is calculated based on reasonable estimates of the effective tax rate on income before income taxes and minority interests for the consolidated fiscal year, including this first quarter, after the application of tax-effect accounting, and by multiplying this estimated effective tax rate by quarterly income before income taxes and minority interests. The legal effective tax rate is used when the estimated effective tax rate cannot be applied.

(3) Changes in Accounting policies; changes in accounting estimate; retrospective restatement

Starting the first quarter of this consolidated fiscal year, Hitachi Cable and its domestic consolidated subsidiaries changed their depreciation method of tangible fixed assets from the fixed-rate method to the straight-line method (although the straight-line method had been applied to buildings and attached equipment). Based on a review of the Hitachi Cable Group's Medium-term Management Plan (from the year ended March 31, 2011 to the year ending March 31, 2013) during the previous consolidated fiscal year, the Group has withdrawn from businesses in Japan it had continuously been involved with in fields characterized by rapid technical innovations, which typically lead to significant drops in product prices and demand fluctuations, and has concentrated its management resources on the infrastructure business, which the Group has positioned as a priority target area with products that the Group intends to produce on a stable and lasting basis. As a result, starting the first quarter of this consolidated fiscal year, businesses that Hitachi Cable and its domestic consolidated subsidiaries are engaged in have been narrowed down to mature product groups that can be produced in a stable manner. Upon reviewing depreciation methods following this move, the Group decided to switch to the straight-line method from the fixed-rate method for tangible fixed assets so that the current utilization of production equipment can be reflected more appropriately since such equipment has been used stably.

Due to this change, depreciation for the cumulative first quarter of this consolidated fiscal year decreased by 160 million yen compared to when using the previous method. Therefore, operating losses decreased by 120 million yen, and ordinary income and income before income taxes and minority interests both increased by 120 million yen.

3. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Units: million yen)

	As of March 31, 2012	As of June 30, 2012
(Assets)		
Current assets		
Cash and cash equivalents	12,013	17,579
Trade receivables	84,948	91,171
Securities	84	120
Merchandise and products	12,134	10,977
In-process inventories	22,679	24,343
Raw materials and supplies	9,830	9,636
Deferred tax assets	560	561
Other	12,280	11,490
Less allowance for doubtful receivables	(384)	(396)
Total current assets	154,144	165,481
Fixed assets		
Tangible fixed assets		
Buildings and structures	103,738	103,462
Cumulative depreciation	(73,825)	(73,972)
Buildings and structures (net)	29,913	29,490
Machinery, vehicles, and tools	259,948	255,277
Cumulative depreciation	(233,877)	(229,864)
Machinery, vehicles, and tools (net)	26,071	25,413
Land	8,571	8,427
Construction in progress	2,402	1,816
Total tangible fixed assets	66,957	65,146
Intangible fixed assets		
Goodwill	265	197
Other	5,650	5,521
Total intangible fixed assets	5,915	5,718
Investments and other assets		
Investments in securities, including affiliated companies	12,087	12,211
Long-term loans	2,660	2,528
Deferred tax assets	747	760
Other	6,426	6,461
Less allowance for doubtful receivables	(3,054)	(2,981)
Total investments and other assets	18,866	18,979
Total fixed assets	91,738	89,843
Total assets	245,882	255,324

(Units: million yen)

	As of March 31, 2012	As of June 30, 2012
(Liabilities)		
Current liabilities		
Trade payables	58,235	74,970
Short-term debt	16,176	13,989
Accrued income taxes	900	840
Accrued expenses	13,720	10,943
Reserve for disaster losses	81	41
Provision for fines and assessments	1,504	1,353
Other	12,806	11,380
Total current liabilities	103,422	113,516
Fixed liabilities		
Company bonds	5,000	5,000
Long-term debt	29,000	29,000
Deferred tax liabilities	1,935	1,910
Accrued retirement and severance benefits	19,197	19,848
Reserves for directors' retirement allowances	358	158
Liability due to application of equity method	1,011	818
Other	2,925	2,882
Total fixed liabilities	59,426	59,616
Total liabilities	162,848	173,132
(Net assets)		
Shareholders' equity		
Common stock	25,948	25,948
Capital surplus	31,518	31,518
Retained earnings	34,622	34,527
Treasury stock	(3,008)	(3,008)
Total shareholders' equity	89,080	88,985
Accumulated other comprehensive income		
Net unrealized holding gains (losses) on securities	198	95
Net unrealized gains (losses) on hedge transaction	(374)	(126)
Foreign currency translation adjustments	(7,714)	(8,563)
Total accumulated other comprehensive income	(7,890)	(8,594)
Minority interests	1,844	1,801
Total net assets	83,034	82,192
Total liabilities and net assets	245,882	255,324

(2) Quarterly Consolidated Statement of Profit and Loss
and Quarterly Statement of Consolidated Comprehensive Income
(Quarterly Consolidated Statement of Profit and Loss)
(Consolidated Cumulative First Quarter)

(Units: million yen)

	Consolidated cumulative 1st quarter of the year ended March 31, 2012 (Apr. 1, 2011 - Jun. 30, 2011)	Consolidated cumulative 1st quarter of the year ending March 31, 2013 (Apr. 1, 2012 - Jun. 30, 2012)
Net sales	104,992	91,415
Cost of sales	91,085	81,107
Gross profit	13,907	10,308
Selling, general and administrative expenses	11,525	10,480
Operating income (loss)	2,382	(172)
Non-operating income		
Interest income	32	26
Dividend income	58	47
Equity in earnings of affiliated companies	767	365
Other non-operating income	585	615
Total non-operating income	1,442	1,053
Non-operating expenses		
Interest expenses	234	183
Exchange loss	—	363
Other non-operating expenses	276	263
Total non-operating expenses	510	809
Ordinary income	3,314	72
Extraordinary income		
Subsidy income	—	500
Gain on reversal of reserve for disaster losses	95	—
Gains on sale of fixed assets	39	—
Other extraordinary income	—	100
Total extraordinary income	134	600
Extraordinary losses		
Revaluation losses on negotiable securities	3	298
Impairment losses on fixed assets	4	3
Restructuring charges	663	114
Losses due to disasters	579	—
Other extraordinary losses	19	—
Total extraordinary losses	1,268	415
Income before income taxes and minority interests	2,180	257
Income taxes	348	289
Income (loss) before minority interests	1,832	(32)
Minority interests	109	63
Net income (loss)	1,723	(95)

(Quarterly Statement of Consolidated Comprehensive Income)
(Consolidated Cumulative First Quarter)

(Units: million yen)

	Consolidated cumulative 1st quarter of the year ended March 31, 2012 (Apr. 1, 2011 - Jun. 30, 2011)	Consolidated cumulative 1st quarter of the year ending March 31, 2013 (Apr. 1, 2012 - Jun. 30, 2012)
Income (loss) before minority interests	1,832	(32)
Other comprehensive income		
Net unrealized holding gains (losses) on securities	(242)	(95)
Net unrealized gains (losses) on hedge transaction	(34)	(35)
Foreign currency translation adjustments	962	(1,217)
Other comprehensive income from equity method affiliated companies	130	537
Total other comprehensive income	816	(810)
Comprehensive income	2,648	(842)
(Items)		
Comprehensive income attributable to owners of the parent	2,502	(799)
Comprehensive income attributable to minority interests	146	(43)

(3) Facts or circumstances casting doubt on going-concern assumptions : Not applicable

(4) Segment Information

【Sales Results for Each Segment】

1. Summary of reporting segments

Hitachi Cable's reporting segments are the Company's structural units for which separate financial statements are available. These segments are subject to periodic review by the Board of Directors for decisions on allocation of management resources and assessments of business performance.

Hitachi Cable has established business groups organized by product and service. Each business group drafts comprehensive domestic and international strategies for its products and services and undertakes corresponding business activities. In addition, the group in charge of sales plays a key role in sales activities.

For this reason, Hitachi Cable is organized by product and service segments, based on business groups, in addition to a segment charged with primary responsibility for handling the sales of these products and services. The following five segments are the reporting segments: Industrial Infrastructure Products; Electronic & Automotive Products; Information Systems Devices & Materials; Metal Materials & Component Products; and Sales Companies & Distribution.

The areas of business in which the Industrial Infrastructure Products segment is active include Power and Industrial Systems products and optical communications products. Areas of business in which the Electronic & Automotive Products segment is active include automotive components, electronic products and magnet wire products. The Information Systems Devices & Materials segment handles business areas such as information networks, wireless systems and compound semiconductor products. The Metal Materials & Component Products segment handles business areas that include copper strips, copper products for electrical use, lead frames, and package materials.

2. Net sales and income/loss per reporting segment

Consolidated cumulative first quarter of the year ended March 31, 2012 (Apr. 1, 2011- Jun. 30, 2011)

(Million yen)

	Reporting segments						Adjustment amount (Note2)	Amount booked to quarterly consolidated statement of profit and loss (Note3)
	Industrial Infrastructure Products	Electronic & Automotive Products	Information Systems Devices & Materials	Metal Materials & Component Products	Sales Companies & Distribution	Total		
Net sales								
Sales to customers (Note1)	20,745	37,297	10,352	26,583	10,015	104,992	—	104,992
In-house sales or transfer between operating segments (Note1)	6,653	19,582	979	4,246	36,129	67,589	(67,589)	—
Total	27,398	56,879	11,331	30,829	46,144	172,581	(67,589)	104,992
Segment income (loss)	845	791	(139)	403	562	2,462	(80)	2,382

(Note1) In-house sales or transfers between reporting segments are removed from the buyer reporting segment, not the seller reporting segment. This means the figure for net sales to external customers is the figure resulting after eliminating internal purchases from total net sales.

(Note2) The amount of (80) million yen in adjustments to segment income or (loss) reflects (66) million yen in amortization of goodwill, (162) million yen in elimination of transactions within and between segments, and 148 million yen in Company income/loss not allocated to any reporting segment.

(Note3) Segment income or (loss) is adjusted against operating income on the Quarterly Consolidated Statement of Profit and Loss.

Consolidated cumulative first quarter of the year ending March 31, 2013 (Apr. 1, 2012- Jun. 30, 2012)

(Million yen)

	Reporting segments						Adjustment amount (Note2)	Amount booked to quarterly consolidated statement of profit and loss (Note3)
	Industrial Infrastructure Products	Electronic & Automotive Products	Information Systems Devices & Materials	Metal Materials & Component Products	Sales Companies & Distribution	Total		
Net sales								
Sales to customers (Note1)	19,261	38,595	8,888	15,865	8,806	91,415	—	91,415
In-house sales or transfer between operating segments (Note1)	4,126	21,163	624	3,315	35,690	64,918	(64,918)	—
Total	23,387	59,758	9,512	19,180	44,496	156,333	(64,918)	91,415
Segment income (loss)	(128)	743	(126)	(1,199)	595	(115)	(57)	(172)

(Note1) In-house sales or transfers between reporting segments are removed from the buyer reporting segment, not the seller reporting segment. This means the figure for net sales to external customers is the figure resulting after eliminating internal purchases from total net sales.

(Note2) The amount of (57) million yen in adjustments to segment income or (loss) reflects (66) million yen in amortization of goodwill, 195 million yen in elimination of transactions within and between segments, and (186) million yen in Company income/loss not allocated to any reporting segment.

(Note3) Segment income or (loss) is adjusted against operating income on the Quarterly Consolidated Statement of Profit and Loss.

3. Matters related to changes in reporting segment

In consequence of the structural reforms that were implemented up to the year ended March 31, 2012, the Hitachi Cable Group has partially changed the businesses that belong to each of its reporting segments as well as the internal control segments of its consolidated subsidiaries starting the first quarter of this consolidated fiscal year.

In line with the reorganization of consolidated subsidiaries in European & North American regions, two sales companies that had been included in the Sales Companies segment were transferred to the Electronic & Automotive Products segment, primarily since manufacturing and sales of automotive components became the core of their businesses. Additionally, one distribution company that had been included in the Industrial Infrastructure Products segment was transferred to the Sales Companies segment because it had become specialized in the distribution service following the sale and transfer of its construction business. The name of the Sales Company segment was also changed to Sales Companies & Distribution.

(5)Notes on notable changes in amount of shareholder equity (if applicable): Not applicable