

September 26, 2005

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Revised Forecast of Business Results

The projected consolidated business performance figures for the interim fiscal period ending September 2005 (April 1 – September 30, 2005) and the fiscal year ended March 2006 (April 1, 2005 – March 31, 2006) announced in “Consolidated Business Results for First Quarter of Fiscal 2006 Ending March 31, 2006” issued July 27, 2005 have been revised as described below.

Projected interim and end-of-year dividends remain unchanged from the projections announced July 27, at 3.50 yen per share (full-year dividends: 7 yen per share).

1. Revised forecast of business results for the interim fiscal period ending September 2005 (April 1 – September 30, 2005)

(1) Consolidated

	Unit	Sales	Ordinary income	Net income
Previous forecast (A) (Announced July 27, 2005)	Millions yen	188,000	6,000	2,200
Revised forecast (B)	Millions yen	188,000	3,400	1,200
Increase/decrease (B)-(A)	Millions yen	-	- 2,600	- 1,000
Percent increase/decrease	%	-	- 43.3	- 45.5
Reference: Previous year's interim business results (September 2004)	Millions yen	188,671	5,218	2,337

(2) Non-consolidated

	Unit	Sales	Ordinary income	Net income
Previous forecast (A) (Announced July 27, 2005)	Millions yen	120,000	3,000	1,300
Revised forecast (B)	Millions yen	120,000	2,000	1,500
Increase/decrease (B)-(A)	Millions yen	-	- 1,000	200
Percent increase/decrease	%	-	- 33.3	15.4
Reference: Previous year's interim business results (September 2004)	Millions yen	125,926	3,087	1,238

2. Revised forecast of business results for fiscal year 2006 (April 1, 2005 – March 31, 2006)

(1) Consolidated

	Unit	Sales	Ordinary income	Net income
Previous forecast (A) (Announced July 27, 2005)	Millions yen	390,000	17,500	7,600
Revised forecast (B)	Millions yen	395,000	12,000	5,400
Increase/decrease (B)-(A)	Millions yen	5,000	- 5,500	- 2,200
Percent increase/decrease	%	1.3	- 31.4	- 28.9
Reference: Results for fiscal year 2005	Millions yen	386,909	10,740	4,991

(2) Non-consolidated

	Unit	Sales	Ordinary income	Net income
Previous forecast (A) (Announced July 27, 2005)	Millions yen	252,000	9,000	3,800
Revised forecast (B)	Millions yen	255,000	7,000	3,300
Increase/decrease (B)-(A)	Millions yen	3,000	- 2,000	- 500
Percent increase/decrease	%	1.2	- 22.2	- 13.2
Reference: Results for fiscal year 2005	Millions yen	258,367	4,996	3,520

3. Reasons for this revision to projected business performance figures

Hitachi Cable expects to be able to meet both interim and full-year projections of consolidated and non-consolidated sales from its initial forecast for fiscal year 2006.

However, consolidated and non-consolidated ordinary income figures lower than initial forecasts now appear unavoidable, for both interim and full-year results. This is due to factors including the rise in copper prices that has continued since last year and the acceleration of increases in prices of petroleum products this year, the Company's inability to absorb these increases completely in product prices, slower than expected recovery of demand in the semiconductor and digital fields, and slower than expected orders and sales in the information networking sector. As a result, the Company has decided to revise its net-income projections for these periods.

Notes:

With the exception of actual performance figures, the performance forecasts and other figures above have been calculated based on certain assumptions judged by management to be valid at the time this document was prepared. Actual business performance and other figures may vary from these projections.

Major causes of such variation include:

- Economic circumstances in major markets (particularly Japan, the United States, and Asia)
- Rapid technological changes
- The ability of the Company and its affiliates to develop new products and technologies, to bring these to market in a timely manner, and to achieve low-cost production
- Fluctuations in product markets and in the status quo of such markets
- Fluctuations in exchange rates
- Fluctuations in the financing environment
- The ability of the Company and its affiliates to respond to factors such as fluctuations in product supply and demand, status quo of product markets, and exchange rates
- Protection of the Company's patents and access to use of other companies' patents
- Cooperation with other companies in product development and other activities
- Fluctuations in Japanese stock prices